

Housing Finance Authority of Miami Dade County
Request for Qualifications for
Broker Dealers Intending to Serve as
Senior Managing Underwriter, Placement Agent or Remarketing Agent

The Authority's Multifamily Application Procedures and Program Guidelines require that the Authority approve "the selection of any investment banking firm that acts as senior managing underwriter, placement agent or remarketing agent for the issuance of the Authority's Obligations." The attached Request for Qualifications will provide the necessary information for such approvals.

Broker dealers interested in serving as an underwriter, placement agent or remarketing agent for an Authority issuance of debt must provide the information in the attached Request for Qualifications.

Completed Statements of Qualifications should be submitted via email as early as possible, but not later than one month prior to the date on which the developer/applicant intends to begin working group meetings on the transaction. The information should be sent to the Authority's Executive Director:

Cheree Gulley, Esq.: cgulley@hfamiami.com

With copies to:

Molly Clark: mclark@pragadvisors.com

Marianne Edmonds: medmonds@pragadvisors.com

Questions about this Request for Qualifications should be directed to the HFA's Financial Advisor, Marianne Edmonds, medmonds@pragadvisors.com, (813)898-4198 or Molly Clark, mclark@pragadvisors.com, (813)898-4165.

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1. General Information

Firm Name

Address (office of key personnel working with Housing Finance Authority of Miami-Dade County)

Length of time in business as investment banker for multifamily housing bonds.

2. Provide the names and contact information of Respondent's key personnel who will be assigned to perform the services associated with financings with the Housing Finance Authority of Miami Dade County. Provide a list of their five most recent multifamily engagements.

(Please include information for at least one, but no more than three, individuals.)

Name:

Contact Information:

Closing Date	Issuer	Development Name	Par Amount

Name:

Contact Information:

Closing Date	Issuer	Development Name	Par Amount

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Name:

Contact Information:

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3. Describe any relationships with other parties e.g. brokers or financial advisory firms regarding fee splitting or consulting/solicitation of business.
4. Provide evidence of qualification to do business in State of Florida.
5. Provide evidence of MSRB and SEC registration.
6. This statement must be signed by the firm's primary contact.

I have reviewed the Authority's Multifamily Application Procedures and Program Guidelines and such guidelines will be provided to and reviewed by key personnel working on financings with the Housing Finance Authority of Miami Dade County.

Name_____

Title_____

Signature

See Next Page for Additional Requirements

List of up to ten of the firm's most recent multifamily housing financings (other than Florida)

[illegible]

List of up to ten of the firm's most recent multifamily housing financings in Florida

[illegible]